



Agenda Subject to Change  
All Times Central

**August 10, 2026**

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|-------------------|--|
| 8:15am – 8:30am   | <i>WEDI Welcome</i>  |
| 8:30am – 9:45am   | <i>Identifying Keys to Success in 0057 Implementation</i>  |
| 9:45am – 10:30am  | <p><i>Preparing for Success: CMS 0057 Implementation and CMS 0062P Readiness</i></p> <p>Hear from health care payer leaders as they discuss their CMS 0057 implementation experiences, including workflow changes, testing readiness, operational challenges, and lessons learned. The panel will also explore perspectives on the future incorporation of CMS 0062P and its potential impact on interoperability strategies.</p> <ul style="list-style-type: none"><li>• <b>Cara Wahmann, HCSC</b></li><li>• <b>Tom Loomis, Evernorth</b></li><li>• <b>Ron Wampler, Aetna, a CVS Health Company</b></li></ul> |
| 10:30am – 10:45am | Networking Break   |
| 10:45am – 11:15am | <p><i>CMS 0057 in Practice: Real-World Insights from Providers</i></p> <p>Provider organizations are taking important steps to prepare for CMS 0057 implementation. This panel will explore testing readiness, workflow impacts, operational considerations, lessons learned, and the evolving role of CMS 0062P in supporting data exchange and patient access.</p> <ul style="list-style-type: none"><li>• <b>Natalie Farrell, Mayo Clinic</b></li><li>• <b>Anna Taylor, MultCare Connected Care</b></li><li>• <b>Michael Westover, Providence</b></li></ul>   |
| 11:15am – 12:00pm | <p>Educational Session Sponsored by Cotiviti</p> <p><b>COTIVITI</b></p>  |
| 12:00pm – 12:45pm | Forum Lunch Break  |

12:45pm – 1:15pm

*Bridging the Gap: Clearinghouse Best Practices for CMS 0057F Implementation*

Explore CMS-0057-F implementation from the clearinghouse perspective, focusing on the operational and interoperability considerations required for scalable industry adoption. Crystal Ewing (Waystar), representing The Cooperative Exchange, will share insights from current implementation efforts, including testing readiness, implementation documentation, API workflows, and industry coordination. Attendees will gain practical perspectives on the role of clearinghouses in supporting connectivity across payers, providers, and vendors, as well as emerging best practices and opportunities to improve alignment on the path to production readiness.

- **Crystal Ewing, Cooperative Exchange, Waystar**

1:15pm – 2:00pm

*From Sandbox to Production: CMS-0057-F Testing Strategies and Challenges*

Sponsored by Drummond



- **Scott Rossignol, eHealth Exchange**
- **Richard Kwong, Connecting for Better Health**
- **Blake Buckthal, Waystar**

2:00pm – 2:15pm

Networking Break

2:15pm – 3:00pm

*The Evolving Prior Authorization Landscape: CMS Insights Across Medical and Drug Prior Authorization*

- **Shanna Hartman, CMS**
- **Nora Simmons, CMS**

3:00pm – 3:45pm

*Shaping the Future of X12 008060: Recap from HHS Listening Session on Advancing X12 Mandated Transaction Standards to Version 8060*

- **Shanna Hartman, CMS**
- **Nora Simmons, CMS**

3:45pm – 4:15pm

Educational Session Sponsored by Itiliti Health



4:15pm – 5:00pm

*Ahead of the Curve: Real World Lessons from Drug Prior Authorization Implementation*

Before CMS 0062P, some organizations were already advancing electronic prior authorization for medications. Join leaders from Massachusetts Health Data Consortium and Health Care Service Corporation as they share their planning experiences, lessons learned, operational considerations, and best practices for incorporating drugs into prior authorization workflows. Attendees will gain practical insights to help accelerate readiness and avoid common pitfalls as the industry prepares for future requirements.

- **Denny Brennan, Massachusetts Health Data Consortium**
- **Cara Wahmann, HCSC**

**August 11, 2026**

8:20am – 8:30am

WEDI Welcome

8:30am – 9:15am

*Connecting Policy to Practice: Federal View of the Evolving Health IT Landscape*

Join ONC as they kick off the Summer Forum with an overview of the current federal health IT landscape, including perspectives on ONC Health IT Certification and the implementation of CMS-0057-F Final Rule and the proposed CMS-0062-P Proposed Rule. This session will explore how these initiatives are advancing interoperability and what they mean for the future of health care data exchange.

- **Molly Prieto, Principal Deputy Director for the Office of Standards, Certification, and Analysis, Office of the National Coordinator**

9:15am – 10:00am

*The EHR Perspective: CMS 0057 Implementation, CMS 0062P, and the Road Ahead*

Join EHR leaders as they discuss their experiences supporting CMS 0057 implementation, including workflow changes, testing readiness, customer engagement, and interoperability challenges. Panelists will share perspectives on the future incorporation of CMS 0062P, the evolving role of EHRs in enabling data exchange, and what the industry must do to achieve scalable, patient-centered interoperability.

- **Hans Buitendijk, EHRA**
- **Shari Medina, MD, Harris Computer**

- **Michael Blackman, MD, Greenway Health**
- **Sean Cotter, Epic**
- **Ida Mantashi, Modernizing Medicine (Moderator)**

10:00am – 10:15am

Networking Break

10:15am – 11:00am

*Connecting the Ecosystem: Endpoint Directories and the Future of CMS-0062P*

As CMS-0062P advances electronic drug prior authorization and interoperability, endpoint directories will play an increasingly important role in enabling trusted, efficient data exchange across the healthcare ecosystem. This session explores the technical considerations, implementation challenges, and long-term value of endpoint directories in supporting seamless connectivity between providers, payers, PBMs, and other stakeholders.

11:00am – 11:30am

*Beyond Compliance: Driving Awareness and Adoption Across the Health Care Ecosystem*

As CMS interoperability requirements continue to evolve, health care organizations face the challenge of translating technical regulations into meaningful patient benefits. Hear from leading health care associations as they discuss strategies for communicating the value of APIs, educating members, and helping patients better understand and utilize their health care data.

- **Samantha Meklir, MGMA**
- **Terrence Cunningham American Hospital Association**
- **Gail Kocher, BCBSA**

11:30am – 12:00pm

*Beyond the Regulation: Business Considerations for CMS-0062P*

Successful implementation of CMS-0062P will require more than technical standards—it will demand alignment across business processes, workflows, and stakeholder collaboration. This panel explores the operational considerations, supporting transactions, and interoperability capabilities that organizations should evaluate to successfully prepare for the future of electronic drug prior authorization.

- **Kevin Day, Cotiviti**
- **Donna Campbell, Health Care Services Corporation**
- **Mark Scrimshire, Onyx Health**

12:00pm – 12:30pm

*Real-Time Prescription Benefit: The Front Door to Drug Prior Authorization*

Learn about the functionality of the RTPB standard and its role in drug prior authorization and patient cost transparency. Discover how real-time access to coverage, cost, and authorization requirements can help reduce prescribing friction, improve medication access, and support a more efficient patient experience.

- **Pooja Babbrah, Executive Vice President, Strategy and Industry Alignment, NCPDP**
- **Margaret Weiker, Vice President, Standards Development, NCPDP**

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