



## CMS 0053F Claims Attachments Workshop: Readiness, Challenges, and Industry Collaboration

September 16, 2026 | 9:00am- 4:00pm ET | Zoom

Free for WEDI members

Register at [wedi.org](https://wedi.org)



### Event Agenda

Subject to Change

All Times Eastern

9:00am- 9:15am

#### **WEDI Welcome**

- **Robert Tennant, WEDI**

9:15am- 9:45am

#### **Setting the Stage: WEDI's Claims and Attachments Work Groups on CMS-0053**

*Kick off the forum with the co-chairs of WEDI's Claims and Attachments Work Groups as they provide an overview of their ongoing efforts to help the industry prepare for CMS-0053. This session will highlight current work group initiatives, key implementation topics under discussion, and anticipated work products while setting the stage for a full day of education and collaboration focused on the Attachments Final Rule.*

- **Mary Lynn Bushman, Wellpoint Federal (Attachments)**
- **Kevin Day, Cotiviti (Attachments)**
- **Rose Hodges, Aetna (Attachments)**
- **Jamie Mosteller, Jopari (Attachments)**
- **Stanley Nachimson, Nachimson Advisors (Claims)**
- **Beth Davis, Veradigm (Claims)**
- **Charles Veverka, Kunz, Leigh & Associates (Claims)**

9:45am- 10:15am

#### **CMS-0053 Final Rule: A Federal Overview**

*Join representatives from CMS for a comprehensive walkthrough of the CMS-0053 Attachments Final Rule. This session will provide an overview of the rule's intent, scope, key requirements, implementation timelines, and the role electronic attachments will play in improving administrative efficiency and advancing healthcare interoperability.*

- **Speaker TBA**

10:15am- 10:45am

#### **Implementing CMS-0053: An X12 Technical Walkthrough**

*Building on the regulatory overview, this session will provide a technical walkthrough of the X12 standards that support implementation of the CMS-0053 Attachments Final Rule. X12 experts will explain the transaction flow, key implementation considerations, and how the standards enable the electronic exchange of healthcare attachments, helping attendees better understand the technical framework needed for successful adoption.*

- **Jamie Mosteller, Jopari**

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| 10:45am- 11:00am | Break                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 11:00am- 11:30am | <p><b>Implementing CMS-0053: An HL7 Technical Walkthrough</b><br/> <i>Electronic attachments rely on more than transaction standards—they also depend on the structured exchange of clinical information. In this session, HL7 experts will provide a technical walkthrough of the HL7 standards supporting CMS-0053 implementation, including how clinical documentation is structured, exchanged, and incorporated into electronic attachments to improve interoperability and administrative efficiency.</i></p> <ul style="list-style-type: none"> <li>○ <b>Speaker TBA</b></li> </ul>                                                                                                                                                                                                          |
| 11:30am- 12:15pm | <p><b>Interactive Roundtable: Charting the Path to CMS-0053 Success</b><br/> <i>Following the day's foundational sessions, attendees will participate in an interactive roundtable discussion designed to identify the critical success factors for CMS-0053 implementation. Working in small groups, participants will examine implementation risks, identify opportunities for collaboration across the healthcare ecosystem, and develop recommendations for how standards organizations, industry stakeholders, and WEDI can help drive successful adoption of electronic attachments</i></p> <ul style="list-style-type: none"> <li>○ <b>Moderated by WEDI Claims and Attachment Workgroup Co-Chairs</b></li> </ul>                                                                            |
| 12:15pm- 12:45pm | Lunch Break                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 12:45pm- 1:30pm  | <p><b>From Theory to Practice: A Real-World CMS-0053 Implementation Journey</b><br/> <i>What does successful implementation of electronic attachments look like in the real world? Join leaders from Mayo Clinic, Wellpoint Federal, and Jopari Solutions as they walk attendees through the end-to-end attachments workflow, sharing their experiences collaborating across the provider, payer, and technology communities. Panelists will discuss implementation best practices, lessons learned, operational challenges, and practical recommendations to help organizations prepare for CMS-0053</i></p> <ul style="list-style-type: none"> <li>○ <b>Mary Lynn Bushman, Wellpoint Federal</b></li> <li>○ <b>Becky Fortek, Mayo Clinic</b></li> <li>○ <b>Jamie Mosteller, Jopari</b></li> </ul> |
| 1:30pm- 2:00pm   | Educational Session Sponsored by <b>COTIVITI</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 2:00pm- 2:15pm   | Break                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 2:15pm- 2:45pm   | Digital Signature                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 2:45pm- 3:30pm   | OPEN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

3:30pm- 4:15pm

**Preparing for CMS-0053: A Payer Perspective on Implementation**

*While CMS-0053 establishes the regulatory framework, successful implementation will require significant operational, technical, and business transformation across health plans. In this closing panel, payer leaders will discuss how they are preparing for electronic attachments, the anticipated impact on business operations and provider engagement, implementation priorities, and what stakeholders should expect as the industry moves from planning to execution.*

- **Mary Lynn Bushman, Wellpoint Federal**
- **Additional Panelists TBA**