



**CONFERENCE AGENDA**  
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**FRIDAY, OCTOBER 31, 2025**  
**NATIONAL PRE-CONFERENCE**  
**FROM SILOS TO SYSTEMS: ADVANCING DATA EXCHANGE ACROSS HEALTH CARE**  
**ONLY ON ZOOM**

12:00pm- 12:45pm	TEFCA QHIN UPDATES	<b>Jody Denson</b> , CTO, KONZA <b>Dennis Sherba</b> , Senior VP. eHealth Exchange <b>Nihit Bajaj</b> , Technical Services Team Lead, Epic Moderated by <b>Zoe Barber</b> , Sequoia Project
12:45pm- 1:30pm	The Role of Intermediaries in CMS-0057 F	<b>Pam Grosze</b> , Board Chair, Cooperative Exchange <b>Denny Brennan</b> , Executive Director, MHDC <b>Sherry Wilson</b> , Executive VP, Compliance Officer, Jopari <b>Crystal Ewing</b> , VP, Product Management, Waystar
1:30pm- 2:15pm	Driving Toward One Health System: CMS-Aligned Networks and the Role of HIEs and HDUs	<b>Jolie Ritzo</b> , Interim CEO, Civitas Networks for Health

		Panel: <b>Jaime Bland</b> , President and CEO, CyncHealth <b>Eliel Oliveira</b> , CEO, Connexus <b>Ben Tyrrell</b> , CEO, Big Sky Care Connect
2:15pm- 3:00pm	The Evolution of Interoperability in the Dental Community	<b>Rebekah Fiehn</b> , Director, Dental Benefits, Coding, and Data Exchange, ADA <b>Bryan Laskin</b> , CEO and Co-founder, Toothapps <b>Mark Marciante</b> , Director, Leavitt Partners <b>Jeffrey Bostelman</b> , Vice President, Interoperability and Clinical Architecture, Centene


**MONDAY, NOVEMBER 3, 2025  
WEDI WORKGROUP MEETINGS**

10:00am – 11:00am	Provider Information SWG	Zoom/ Room YT16
11:00am – 12:00pm	Remittance Advice & Payment SWG	Zoom/ Room YT16
11:00am – 12:00pm	Genomics	Zoom/ Room YT14
1:00pm – 2:00pm	Claims SWG	Zoom/ Room YT14
2:00pm – 3:00pm	Claims Status SWG	Zoom/ Room YT14
2:00pm – 3:00pm	Patient Experience WG	Zoom/ Room YT15
3:00pm – 4:00pm	Privacy & Security WG	Zoom/ Room YT15
3:00pm – 4:00pm	Eligibility & Benefits SWG	Zoom/ Room N102

**(Stay tuned, more workgroup meetings will be scheduled)**

**TUESDAY, NOVEMBER 4, 2025  
CONFERENCE DAY 1**

**All Sessions will take place in Grossman Hall (and Zoom)**

8:30am – 9:00am	WEDI Welcome Coffee Kickoff: WEDI Patient Experience WG	<b>Robert Tennant</b> , Executive Director, WEDI <b>Emma Andelson</b> (AMA) and <b>Anna Hyde</b> (Arthritis Foundation), Patient Experience WG Co-Chairs
9:00am – 9:30am	Bridging Payers and Providers: Policy, Innovation, and Collaboration for the Future of Care Sponsored by Optum 	<b>Molly Smith</b> , Group Vice President for Public Policy, AHA & <b>Danielle Lloyd</b> , Sr Vice President of Private Market Innovations and Quality Initiatives, AHIP <b>Moderated by Stephan Rubin</b> , Director of Product Management, Optum
9:30am – 10:00am	Bridging Innovation and Compliance: Preparing for CMS-0057-F in 2027	<b>Stephan Rubin</b> , Director of Product Management, Optum, <b>Anna Taylor</b> , AVP Value-Based Care, MultiCare Connected Care,

		<b>Steven Berkow</b> , Senior Advisor, Value-Based Care, InterSystems
10:00am – 10:30am	AM Networking Break	
10:30am – 11:15am	Mapping Risk and Building Trust: New Tools for Cyber Resilience in Healthcare	<b>Greg Garcia</b> , Executive Director Health Sector Coordinating Council Cybersecurity Working Group <b>Janine S. Fadul</b> , CHC, CHPC Executive Director of Compliance & Privacy, Compliance & Privacy Officer The GW Medical Faculty Associates Co-Lead, HSCC Cybersecurity Board Governance Task Group
11:15am – 12:00pm	Preparing for CMS-0057-F Compliance: Importance of internal payer strategic alignment and vendor collaboration  Sponsored by MCG Health 	<b>Daniel Cawood</b> , Sr Manager, Product Management, MCG Health <b>Duncan Weatherston</b> , CEO, Smile Digital Health <b>David Chisholm</b> , VP, Payer Solutions, Smile Digital Health <b>Cara Wahmann</b> , Executive Director, Clinical Oversight and Operational Support, Blue Cross Blue Shield of Illinois
12:00pm – 12:45pm	Conference Luncheon	
12:45pm – 1:30pm	National Provider Directory: Opportunities and Challenges Ahead	<b>Alex Holston</b> , MD, Chief Medical Officer, LMI <b>Matt Robison</b> , Director of Government Affairs, Oklahoma State Medical Association <b>David Kendrick</b> , Founder and CEO, MyHealth Access Network
1:30pm – 2:00pm		<b>Michelle Barry</b> , WEDI Provider Information Workgroup Co-chair, Availity
2:00pm – 2:45pm	PM Networking Break	
2:45pm – 3:30pm	DSMO Information Session	<b>Alix Goss</b> , HL7 Liaison, DSMO Chair
3:30pm – 5:00pm	CMS-0057F: Testing Updates, Survey Insights, Real-World Observations, and Critical Issues, Part 1. Sponsored by Drummond Group  3:30pm- 3:45pm, WEDI PA Survey Update  3:45pm- 4:15pm, Bridging the Gap: WA State's Collaborative Path Toward 0057F Compliance	<b>Robert Tennant</b> , Executive Director, WEDI <b>James Adamson</b> , Senior Consultant, Point-of-Care Partners <b>Timothy Bennett</b> , Director of Strategic Health Initiatives, Drummond Group <b>Moderator: Anna Taylor</b> , Chair HL7 Da Vinci Project Steering Committee, AVP Value-Based Care, MultiCare





	4:15pm- 5:00pm, Postcards from the FHIR Interoperability Testing Highway	
5:00pm – 6:00pm	WEDI Welcome Reception	

**WEDNESDAY, NOVEMBER 5, 2025**

**CONFERENCE DAY 2**

**All Sessions will take place in Grossman Hall (and Zoom)**

8:30am – 9:00am	WEDI Welcome/ Coffee Kickoff: Workgroup Activities	<b>Merri Lee Stine</b> , Aetna <b>Pam Grosze</b> , PNC
9:00am – 9:30am	Innovating Care Together: Payer Perspectives on Value, Data, and Patient-Centered Health	<b>Sarah Iselin</b> , President & CEO, BCBS Massachusetts
9:30am – 10:15am	Exploring AI-Driven Innovation in Health Care Technology Sponsored by Availity 	<b>Robert Laumeier</b> , Chief Technology Officer, Availity <b>Anthony Oliva, MD</b> , Chief Medical Officer, MCG Health <b>Kali Arduini Ihde</b> , Director, NM Ventures and Innovation, Northwestern Memorial Healthcare <b>Moderated by Cara Wahmann</b> , Executive Director, Clinical Oversight and Operational Support, Blue Cross Blue Shield of Illinois
10:15am – 10:30am	AM Networking Break	
10:30am – 11:15am	Navigating Privacy and Consumer Communication Laws for Strategic Member Engagement and Consent Management Sponsored by Edifecs 	<b>Kevin Day</b> , Principal Business Advisor, Edifecs
11:15am – 12:00pm	AI in Mid-Revenue Cycle: Advancing Data-Driven Collaboration and Financial Integrity	<b>Michelle Greame</b> , AVP of Revenue Integrity, Inova Health & <b>Tanya Sanderson</b> , Senior Director of Revenue Integrity, Xsolis
12:00pm – 12:45pm	Conference Luncheon Day 2 Lunch Presentation Sponsored by Anterior 	<b>Sam Barber</b> , Head of Product, Anterior <b>Saul Howard</b> , Head of Engineering, Anterior
12:45pm – 1:30pm	Driving Interoperability Forward: Progress and Challenges in HTI-4 and CMS-0057F Adoption. An EHRA Panel	<b>Hans Buitendijk</b> , Executive Committee, EHRA, Oracle <b>Sean Cotter</b> , Development Team Lead, Epic <b>Ida Mantashi</b> , Executive Committee, EHRA, AVP, Software Regulatory Compliance, ModMed

		<b>Jason Vogt</b> , Development Manager, Meditech
1:30pm – 2:00pm	Tech Showcase Sponsored by Edifecs  <small>A Cotiviti Business</small>	
2:00pm – 2:30pm	PM Networking Break	
2:30pm – 3:15pm	Standards and Operating Rules Updates (HL7, NCPDP, CORE)	<b>Charles Jaffe, MD</b> , CEO, HL7 <b>Margaret Weiker</b> , VP, Standards Development, NCPDP <b>Erin Richter Weber</b> , Chief Policy & Research Officer, CAQH
3:15pm – 3:45pm	Achieving Full CMS-0057 Compliance: How a Major Blues Payer Went Live with CRD, DTR & PAS at Scale Tech Showcase Sponsored by Itiliti Health 	<b>Michael Lunzer</b> , Founder and CEO, Itiliti Health <b>Keith Brick</b> , Senior Consultant, Itiliti Health
3:45pm – 4:30pm	CMS-0057F: Updates, Insights, and Critical Issues, Part 2 Sponsored by InterSystems 	<b>Richard Abercrombie</b> , Lead Developer Organization: Palmetto GBA (BCBSSC) <b>Doug Wilson</b> , Sr Director of Technology for Health and Medical Management, BCBS Massachusetts <b>Moderator- Steven Berkow</b> , Senior Advisor, Value-Based Care, InterSystems
4:30pm – 5:00pm	The Intermediary Advantage: Unlocking Interoperability Without Disruption Sponsored by Cognizant 	<b>Stephanie Rickard</b> , VP, Healthcare Strategy & Growth & TriZetto® Unify Growth Leader, Cognizant

**THURSDAY, NOVEMBER 6, 2025  
CONFERENCE DAY 3**

**All Sessions will take place in Grossman Hall (and Zoom)**

8:45am – 9:00am	WEDI Welcome: Upcoming Events	
9:00am – 9:30am	X12 Standards Updates	<b>Michelle Barry</b> , ASC Chair
9:30am – 10:15am	8060 Transaction: Eligibility IG	<b>Donna Campbell</b> , Provider Portal & Provider Connectivity IT Product Manager, Blue Cross Blue Shield of Illinois
10:15am – 11:00am	8060 Transaction: Claims IG	<b>Jamie Mosteller</b> , X12
11:00am – 11:30am	8060 Transaction: Remittance IG	<b>Pat Wijtyk</b> , Senior EDI Analyst, Cognizant
11:30am – 12:00pm	8060: Additional Transactions (820, 834)	<b>Michelle Barry</b> , ASC Chair

