



**CONFERENCE AGENDA**  
**ALL TIMES EASTERN | SUBJECT TO CHANGE**

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**FRIDAY, OCTOBER 31, 2025**  
**NATIONAL PRE-CONFERENCE**  
**FROM SILOS TO SYSTEMS: ADVANCING DATA EXCHANGE ACROSS HEALTH CARE**  
**ONLY ON ZOOM**

|                  |                                                                                      |                                                                                                                                                                                                                                       |
|------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 12:00pm- 12:45pm | TEFCA QHIN UPDATES                                                                   | <b>Jody Denson</b> , CTO, KONZA<br><b>Dennis Sherba</b> , Senior VP. eHealth Exchange<br><b>Nihit Bajaj</b> , Technical Services Team Lead, Epic<br>Moderated by <b>Zoe Barber</b> , Sequoia Project                                  |
| 12:45pm- 1:30pm  | The Role of Intermediaries in CMS-0057 F                                             | <b>Pam Grosze</b> , Board Chair, Cooperative Exchange<br><b>Denny Brennan</b> , Executive Director, MHDC<br><b>Sherry Wilson</b> , Executive VP, Compliance Officer, Jopari<br><b>Crystal Ewing</b> , VP, Product Management, Waystar |
| 1:30pm- 2:15pm   | Driving Toward One Health System: CMS-Aligned Networks and the Role of HIEs and HDUs | <b>Jolie Ritzo</b> , Interim CEO, Civitas Networks for Health<br>Panel: <b>Jaime Bland</b> , President and CEO, CyncHealth<br><b>Eliel Oliveira</b> , CEO, Connexus                                                                   |

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| 2:15pm- 3:00pm | The Evolution of Interoperability in the Dental Community | <b>Rebekah Fiehn</b> , Director, Dental Benefits, Coding, and Data Exchange, ADA<br><b>Bryan Laskin</b> , CEO and Co-founder, Toothapps<br><b>Mark Marciante</b> , Director, Leavitt Partners |
|----------------|-----------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**MONDAY, NOVEMBER 3, 2025**  
**WEDI WORKGROUP MEETINGS**

|                   |                                 |                          |
|-------------------|---------------------------------|--------------------------|
| 10:00am – 11:00am | Provider Information SWG        | Hybrid/ Medium Classroom |
| 11:00am – 12:00pm | Remittance Advice & Payment SWG | Hybrid/ Medium Classroom |
| 11:00am – 12:00pm | Genomics                        | Virtual Only             |
| 1:00pm – 2:00pm   | Claims SWG                      | Hybrid/ Small Classroom  |
| 2:00pm – 3:00pm   | Claims Status SWG               | Hybrid/ Small Classroom  |
| 2:00pm – 3:00pm   | Patient Experience WG           | Hybrid/Small Classroom   |
| 3:00pm – 4:00pm   | Privacy & Security WG           | Hybrid/Small Classroom   |
| 3:00pm – 4:00pm   | Eligibility & Benefits SWG      | Hybrid/ Medium Classroom |

**(Stay tuned, more workgroup meetings will be scheduled)**

**TUESDAY, NOVEMBER 4, 2025**  
**CONFERENCE DAY 1**

**All Sessions will take place in Grossman Hall (and Zoom)**

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|-------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 8:30am – 9:00am   | WEDI Welcome<br>Coffee Kickoff: WEDI Patient Experience WG                                                                                                                                               | <b>Robert Tennant</b> , Executive Director, WEDI<br><b>Emma Andelson</b> (AMA) and <b>Anna Hyde</b> (Arthritis Foundation), Patient Experience WG Co-Chairs                                                                                                           |
| 9:00am – 9:30am   | Bridging Payers and Providers: Policy, Innovation, and Collaboration for the Future of Care<br>Sponsored by Optum<br> | <b>Molly Smith</b> , Group Vice President for Public Policy, AHA & <b>Danielle Lloyd</b> , Sr Vice President of Private Market Innovations and Quality Initiatives, AHIP<br><b>Moderated by Stephan Rubin</b> , Director of Product Management, Optum Insights, Optum |
| 9:30am – 10:00am  | From Policy to Practice: How ASTP Is Leveraging AI and Interoperability to Transform Healthcare                                                                                                          | ASTP Assistant Secretary<br><b>Thomas Keane, MD</b>                                                                                                                                                                                                                   |
| 10:00am – 10:30am | AM Networking Break                                                                                                                                                                                      |                                                                                                                                                                                                                                                                       |
| 10:30am – 11:15am | Shaping the Next Era of Health Data Protection: OCR Updates and Insights                                                                                                                                 | OCR Director <b>Paula Stannard</b>                                                                                                                                                                                                                                    |
| 11:15am – 12:00pm | Educational Session Sponsored by MCG Health<br>                                                                       |                                                                                                                                                                                                                                                                       |
| 12:00pm – 12:45pm | Conference Luncheon                                                                                                                                                                                      |                                                                                                                                                                                                                                                                       |
| 12:45pm – 1:30pm  | National Provider Directory: Opportunities and Challenges Ahead                                                                                                                                          | <b>Alex Holston</b> , MD, Chief Medical Officer, LMI                                                                                                                                                                                                                  |

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|                 |                                                                                                                                                                                                                       | <b>Matt Robison</b> , Director of Government Affairs, Oklahoma State Medical Association                                                                                                                                                                                                                                    |
| 1:30pm – 2:15pm |                                                                                                                                                                                                                       | <b>Michelle Barry</b> , WEDI Provider Information Workgroup Co-chair, Availity<br><b>Melissa Speck</b> , Senior Director of Public Affairs, CAQH<br><b>Tammy Weaver</b> , VP, Masterfile Products, American Medical Association                                                                                             |
| 2:15pm – 2:45pm | PM Networking Break                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                             |
| 2:45pm – 3:30pm | DSMO Updates                                                                                                                                                                                                          | <b>Michael Cimmino</b> , Director, National Standards Group, CMS.<br><b>Alix Goss</b> , HL7 Liaison, DSMO Chair                                                                                                                                                                                                             |
| 3:30pm – 5:00pm | CMS-0057F: Testing Updates, Survey Insights, Real-World Observations, and Critical Issues, Part 1<br>Sponsored by Drummond Group<br> | <b>Robert Tennant</b> , Executive Director, WEDI<br><b>James Adamson</b> , Senior Consultant, Point-of-Care Partners<br><b>Timothy Bennett</b> , Director of Strategic Health Initiatives, Drummond Group<br><b>Moderator: Anna Taylor</b> , Chair HL7 Da Vinci Project Steering Committee, AVP Value-Based Care, MultiCare |
| 5:00pm – 6:00pm | WEDI Welcome Reception                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                             |

**WEDNESDAY, NOVEMBER 5, 2025**

**CONFERENCE DAY 2**

**All Sessions will take place in Grossman Hall (and Zoom)**

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|-------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 8:30am – 9:00am   | WEDI Welcome                                                                                                                    |                                                                                                                                                                                                                                                                      |
| 9:00am – 9:30am   | Innovating Care Together: Payer Perspectives on Value, Data, and Patient-Centered Health                                        | <b>Sarah Iselin</b> , President & CEO, BCBS Massachusetts                                                                                                                                                                                                            |
| 9:30am – 10:15am  | Exploring AI-Driven Innovation in Health Care Technology                                                                        | <b>Robert Laumeyer</b> , Chief Technology Officer, Availity<br><b>Anthony Oliva, MD</b> , Chief Medical Officer, MCG Health<br><b>Moderated by Cara Wahmann</b> , Executive Director, Clinical Oversight and Operational Support, Blue Cross Blue Shield of Illinois |
| 10:15am – 10:30am | AM Networking Break                                                                                                             |                                                                                                                                                                                                                                                                      |
| 10:30am – 11:15am | Educational Session Sponsored by Edifecs<br> |                                                                                                                                                                                                                                                                      |

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| 11:15am – 12:00pm | AI in Mid-Revenue Cycle: Advancing Data-Driven Collaboration and Financial Integrity                                                                                                       | <b>Michelle Greame</b> , AVP of Revenue Integrity, Inova Health & <b>Tanya Sanderson</b> , Senior Director of Revenue Integrity, Xsolis                                                                                                                                      |
| 12:00pm – 12:45pm | Conference Luncheon Day 2                                                                                                                                                                  |                                                                                                                                                                                                                                                                              |
| 12:45pm – 1:30pm  | Driving Interoperability Forward: Progress and Challenges in HTI-4 and CMS-0057F Adoption. An EHRA Panel                                                                                   | <b>Hans Buitendijk</b> , Executive Committee, EHRA, Oracle<br><b>Sean Cotter</b> , Development Team Lead, Epic<br><b>Ida Mantashi</b> , Executive Committee, EHRA, AVP, Software Regulatory Compliance, ModMed<br><b>Jason Vogt</b> , Development Manager, Meditech          |
| 1:30pm – 2:00pm   | Tech Showcase Sponsored by Edifecs<br>                                                                    |                                                                                                                                                                                                                                                                              |
| 2:00pm – 2:30pm   | PM Networking Break                                                                                                                                                                        |                                                                                                                                                                                                                                                                              |
| 2:30pm – 3:15pm   | Standards and Operating Rules Updates (HL7, NCPDP, CORE)                                                                                                                                   | <b>Charles Jaffe, MD</b> , CEO, HL7<br><b>Margaret Weiker</b> , VP, Standards Development, NCPDP<br><b>Erin Richter Weber</b> , Chief Policy & Research Officer, CAQH                                                                                                        |
| 3:15pm – 3:45pm   | Tech Showcase Sponsored by Itiliti Health<br>                                                           |                                                                                                                                                                                                                                                                              |
| 3:45pm – 4:30pm   | CMS-0057F: Updates, Insights, and Critical Issues, Part 2<br>Sponsored by InterSystems<br>              | <b>Autumne Smith</b> , Director, Connected Health, Payor Innovations Division, BCBS South Carolina.<br><b>Rafael Garcia</b> , VP Engineering and Business Technology, BCBS Massachusetts<br><b>Moderator- Steven Berkow</b> , Senior Advisor, Value-Based Care, InterSystems |
| 4:30pm – 5:00pm   | The Intermediary Advantage: Unlocking Interoperability Without Disruption<br>Sponsored by Cognizant<br> | <b>Stephanie Rickard</b> , VP, Healthcare Strategy & Growth & TriZetto® Unify Growth Leader, Cognizant                                                                                                                                                                       |

**THURSDAY, NOVEMBER 6, 2025**

**CONFERENCE DAY 3**

**All Sessions will take place in Grossman Hall (and Zoom)**

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|------------------|----------------------------------|------------------------------------------------------------------------------------------------------------------------|
| 8:30am – 9:00am  | WEDI Welcome                     |                                                                                                                        |
| 9:00am – 9:30am  | X12 Standards Updates            | <b>Michelle Barry</b> , ASC Chair                                                                                      |
| 9:30am – 10:15am | 8060 Transaction: Eligibility IG | <b>Donna Campbell</b> , Provider Portal & Provider Connectivity IT Product Manager, Blue Cross Blue Shield of Illinois |

|                   |                                          |                                                             |
|-------------------|------------------------------------------|-------------------------------------------------------------|
| 10:15am – 11:00am | 8060 Transaction: Claims IG              | <b>Jamie Mosteller</b> , X12                                |
| 11:00am – 11:30am | 8060 Transaction: Remittance IG          | <b>Pat Wijtyk</b> , Senior EDI Analyst,<br>TMG Health, Inc. |
| 11:30am – 12:00pm | 8060: Additional Transactions (820, 834) | <b>Michelle Barry</b> , ASC Chair                           |